

Financial Data

	(millions of yen)									
	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015	FY2014	FY2013
	IFRS *1	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
For the period										
Operating results:										
Revenues	1,118,910	942,701	761,615	881,402	1,023,421	988,303	910,486	1,017,584	1,004,373	807,794
Cost of sales	952,091	807,516	666,246	755,947	851,029	803,607	731,153	819,433	793,517	637,081
Selling, general and administrative expenses	117,738	108,376	100,346	111,072	120,965	119,566	113,350	122,090	126,446	106,851
Adjusted operating income*2	49,081	26,809	△4,977	14,383	51,427	65,130	65,983	76,061	84,410	—
Other income	5,702	18,018	9,726	8,599	10,667	5,401	14,070	36,416	21,303	5,844
Other expenses	15,967	18,132	53,962	62,108	19,652	24,205	11,786	12,523	21,306	16,278
Operating income	38,816	26,695	△49,213	△39,126	42,442	46,326	68,267	99,954	84,407	53,428
Income before income taxes	43,338	32,740	△50,588	△40,614	43,039	46,985	66,016	96,233	86,391	55,820
Net income attributable to shareholders of the parent company	23,285	12,030	△42,285	△37,648	31,370	42,210	50,593	69,056	70,569	48,133
Cash flows:										
Cash flows from operating activities	43,969	29,851	52,586	105,958	66,582	39,133	89,391	115,742	108,983	99,171
Free cash flows	13,410	23,479	54,777	49,540	△29,665	△35,947	53,527	83,595	△4,767	89,339
Increase (decrease) in cash and cash equivalents	△48,449	25,306	56,986	1,255	△13,814	△84,499	19,111	41,271	△7,443	61,765
Capital expenditure	32,041	34,349	28,806	53,019	95,389	91,786	63,843	59,602	51,474	31,987
Depreciation and amortization	47,667	46,531	50,407	55,180	50,901	46,138	43,039	42,927	39,917	33,762
Research and development expenses	12,150	12,404	14,475	15,918	18,604	17,749	17,971	19,121	20,903	16,814
At the end of the period:										
Total assets	1,064,575	1,069,695	972,249	977,766	1,099,252	1,058,832	1,040,390	1,033,311	1,083,450	848,772
Interest-bearing debt*3	384,186	196,909	195,318	187,586	202,098	160,844	194,457	220,376	255,350	177,195
Equity (net assets)	196,274	531,118	492,118	522,853	595,211	570,192	548,746	504,675	476,176	382,840

	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015	FY2014	FY2013
	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
Key financial indicators:										
Operating income ratio (%)	4.4	2.8	△6.5	△4.4	4.1	4.7	7.5	9.8	8.4	6.6
Operating cash flow margin (%)	3.9	3.2	6.9	12.0	6.5	4.0	9.8	11.4	10.9	12.3
ROS (%)*4	2.1	1.3	△5.6	△4.3	3.1	4.3	5.6	6.8	7.0	6.0
ROE (%)*5	6.5	2.4	△8.4	△6.8	5.5	7.7	9.8	14.4	16.8	15.6
Ratio of equity attributable to shareholders of the parent company (%)	18.1	49.3	50.4	53.2	53.5	53.1	51.6	48.0	43.0	43.9
D/E ratio (times)	1.99	0.37	0.40	0.36	0.34	0.29	0.36	0.44	0.55	0.48

*1 IFRS: The Company has adopted the International Financial Reporting Standards (IFRS) for the Consolidated Financial Statements in the Annual Securities Report since the fiscal year ended March 31, 2015.

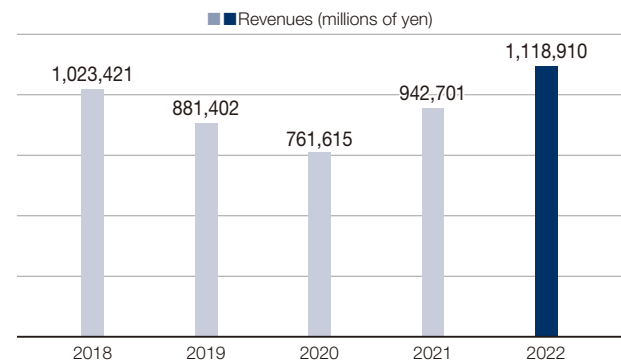
*2 Adjusted operating income : Operating income (loss) excluding other income and other expenses as an indicator to provide a true view of the condition of the Group's business without the effects of business restructuring, etc.

*3 Interest-bearing debt: The total of short-term debt, long-term debt, and corporate bonds.

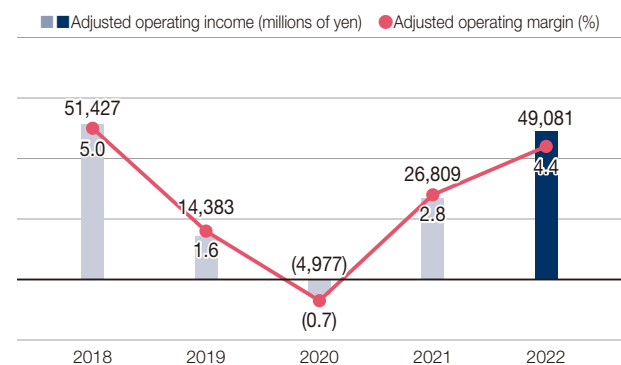
*4 ROS: Net income attributable to shareholders of the parent company divided by revenues.

*5 ROE: Computed as the net income attributable to shareholders of the parent company divided by the average total equity excluding non-controlling interests (the average of the beginning and ending balance of the year).

Revenues

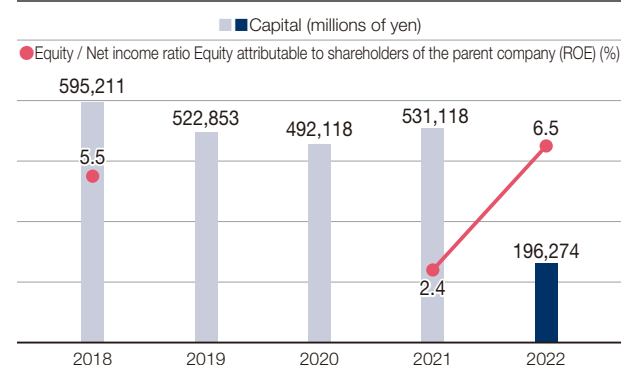


Adjusted operating income / Adjusted operating margin



* Adjusted operating income is provided.

Equity / Net income ratio Equity attributable to shareholders of the parent company (ROE)



Capital expenditure / Research and development expenses

