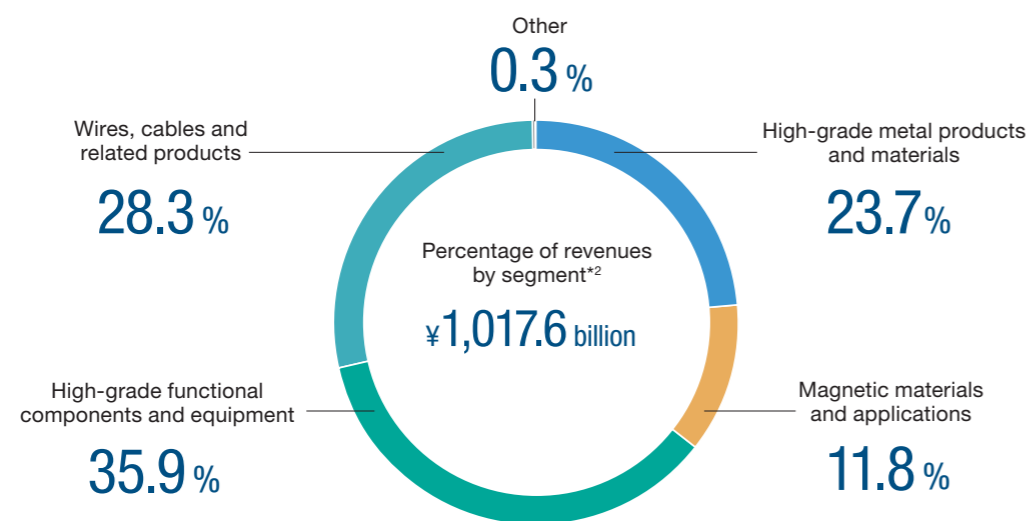


Overview of the Hitachi Metals Group
Hitachi Metals in Figures

In fiscal 2015, ended March 31, 2016, revenues totaled approximately ¥1 trillion, of which overseas sales accounted for 56%.

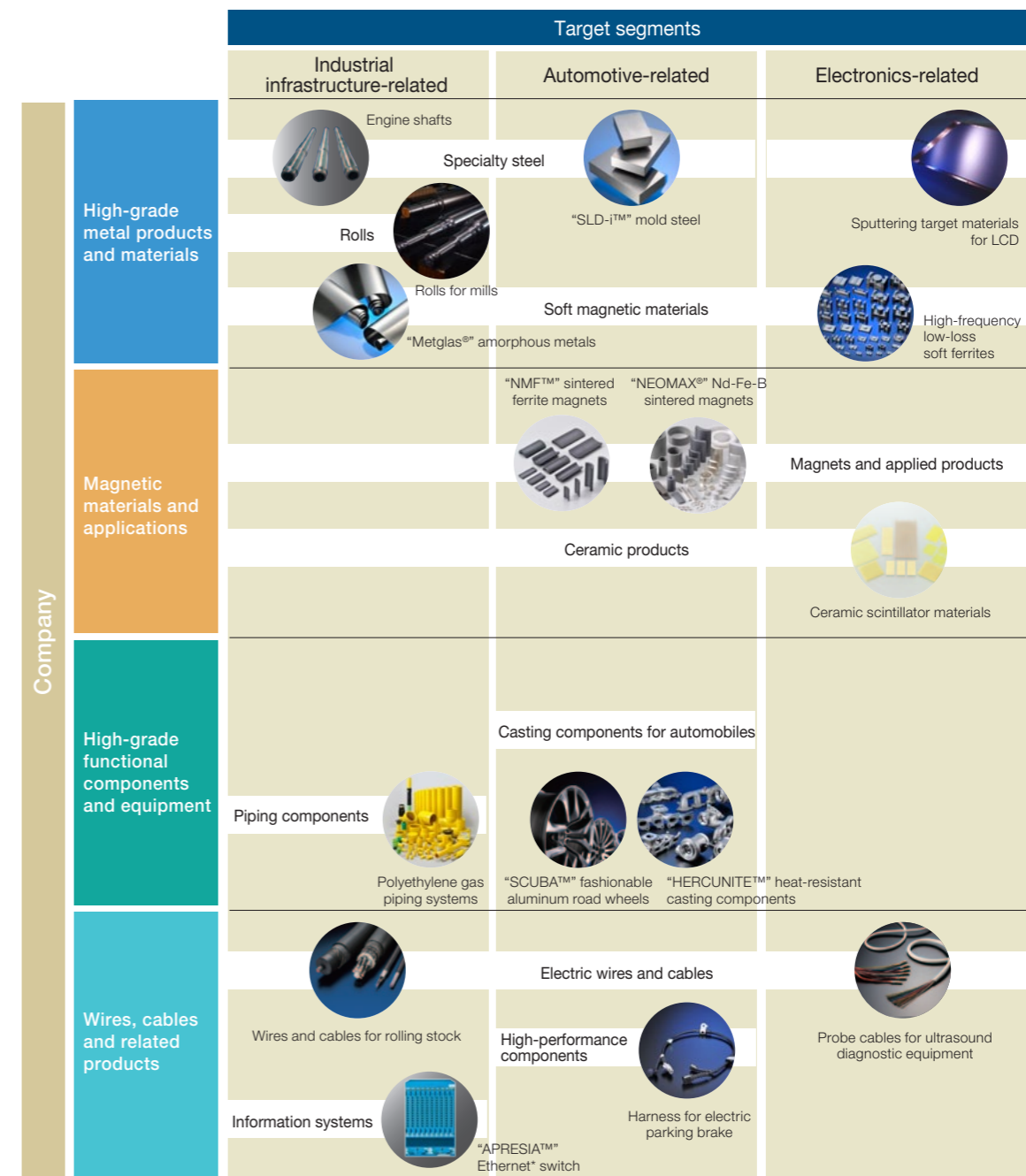
Revenues ¥1,017.6 billion	Adjusted operating income*1 ¥76.1 billion	Adjusted operating margin 7.5%
ROE 14.4%	ROA 9.1%	Overseas sales ratio 56%
EBIT ¥99.1 billion	R&D expenses ¥19.1 billion	Number of employees 29,157



*1 Adjusted operating income: Revenues – Cost of sales – Selling, general and administrative expenses
 *2 The percentage of revenues by segment is calculated based on sales to external customers.

Overview of the Hitachi Metals Group
Business Portfolio

The Hitachi Metals Group specializes in the development of high-performance materials. Leveraging this expertise, we supply materials and products mainly to customers in the industrial infrastructure-, automotive-, and electronics-related segments.



*Ethernet is a registered trademark of Fuji Xerox Co., Ltd.

Overview of the Hitachi Metals Group
Main Product Applications

The Hitachi Metals Group's products are used in the industrial infrastructure, automotive, and electronics segments, to name just a few, and provide basic support for our social infrastructure. In recent years, our products have found applications in such segments as aircraft, energy, and medical equipment, and we see limitless possibilities before us.

Automotive segment

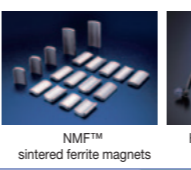
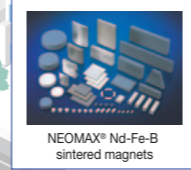
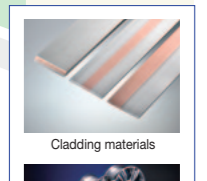
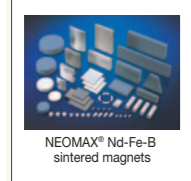
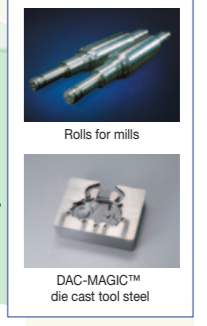
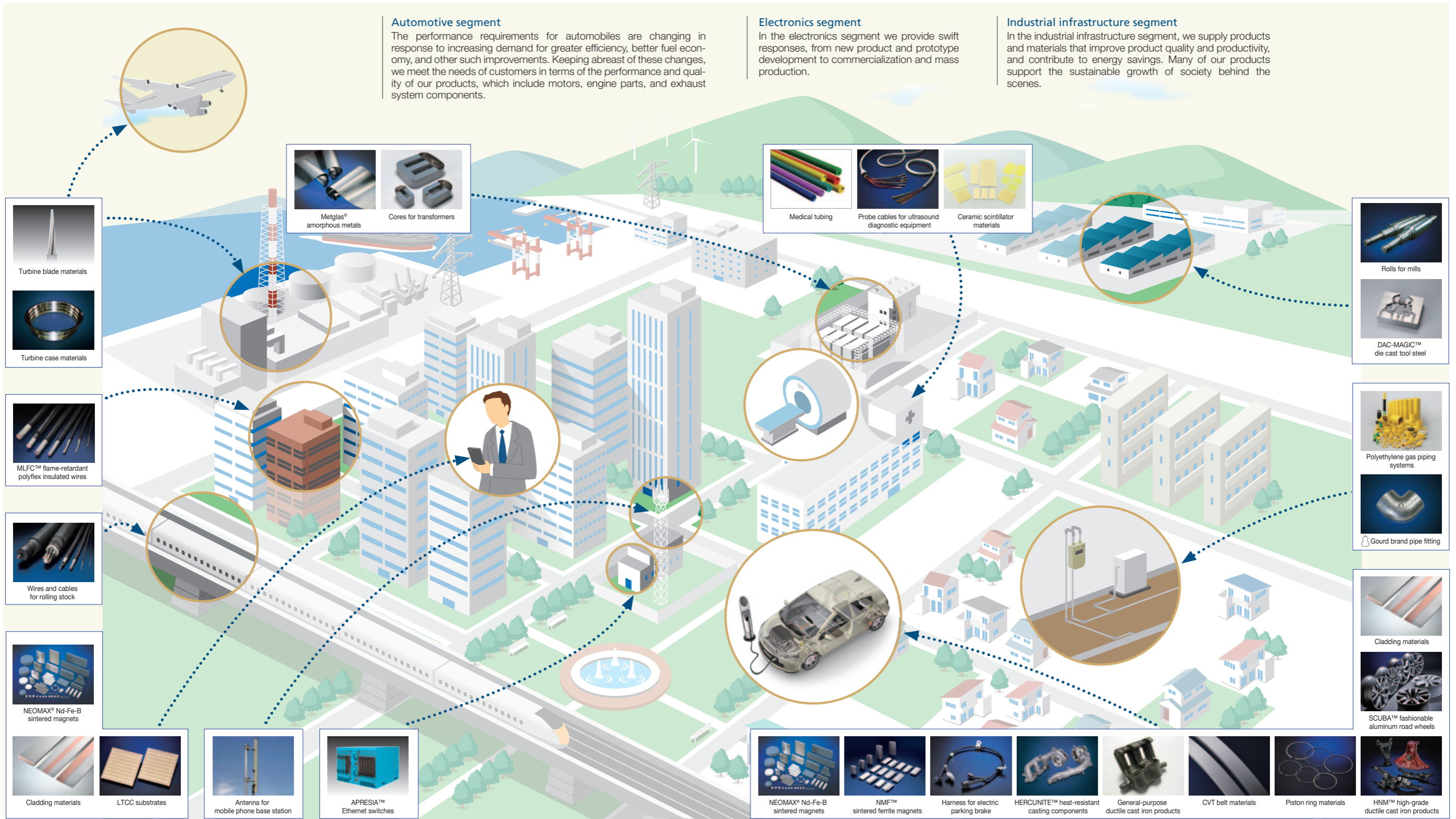
The performance requirements for automobiles are changing in response to increasing demand for greater efficiency, better fuel economy, and other such improvements. Keeping abreast of these changes, we meet the needs of customers in terms of the performance and quality of our products, which include motors, engine parts, and exhaust system components.

Electronics segment

In the electronics segment we provide swift responses, from new product and prototype development to commercialization and mass production.

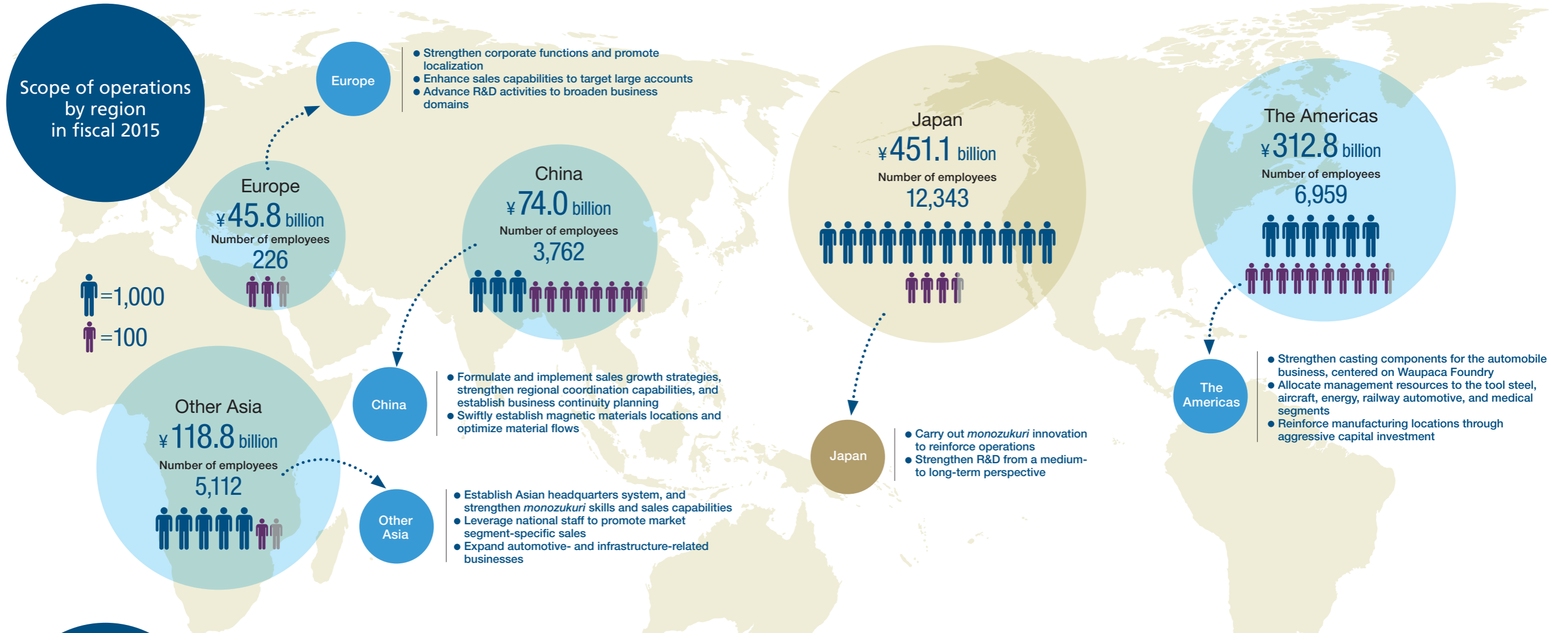
Industrial infrastructure segment

In the industrial infrastructure segment, we supply products and materials that improve product quality and productivity, and contribute to energy savings. Many of our products support the sustainable growth of society behind the scenes.

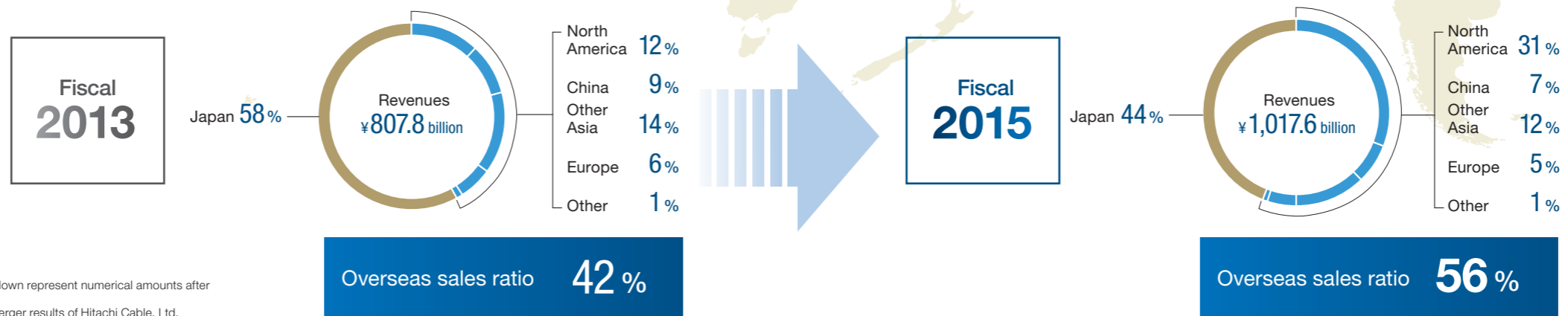


Overview of the Hitachi Metals Group
Global Expansion

The Hitachi Metals Group's global operations encompass Japan, North America, Asia, China, Europe, and other regions. We seize opportunities provided by stronger environmental regulations and infrastructural needs in various nations and regions to deliver products that excel globally. In the process, we target growth in various markets. With overseas sales accounting for 56% of total revenue, we are solidifying our position as a global high-performance materials company.



Fiscal 2013 and fiscal 2015 comparison
 (Breakdown of sales by region)



Notes: 1. Figures for sales by region and percentage breakdown represent numerical amounts after elimination of interregional transactions.
 2. Revenues for fiscal 2013 do not include the pre-merger results of Hitachi Cable, Ltd.